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April 4, 2013

Public Service Commission  
Attn: Ms. Linda Faulkner  
211 Sower Boulevard  
P.O. Box 615  
Frankfort, Kentucky 40602-0615

RECEIVED

APR - 8 2013

PUBLIC SERVICE  
COMMISSION

Re: Bullock Pen Water District  
Case No. 2012-00507  
Case No. 2013-00096

Dear Ms. Faulkner:

In response to your email of April 3, 2013, I would respond that the Bullock Pen Water District ("District") filed an Amended Application in the subject case requesting approval of the District's proposed refinancing which was different than that set forth in the original Application. As a result of that filing, the Public Service Commission assigned our case a new number being 2013-00096. At this time, the District is not going to be executing a Lease Agreement for the refinancing as set forth in Case No. 2012-00507. Rather, the District is hopeful that the Public Service Commission will approve the modified refinancing request as contained in Case No. 2013-00096.

Should you have any additional questions, please do not hesitate to call.

Very truly yours,

BERGER, COX & NIENABER, P.S.C.

*Thomas R. Nienaber /css*  
Thomas R. Nienaber

TRN/css

cc: Bullock Pen Water District, Mr. Bobby Burgess, Chairman  
Bullock Pen Water District, Attn: Mr. Jimmie King  
Bullock Pen Water District, Attn: Mr. Charles Givin  
Bullock Pen Water District, Attn: Ms. Andrea Walton  
Bullock Pen Water District, Attn: Mr. Logan Murphy